

DISCOVERY PLAN WORKSHEET

Phase I (Pre-Settlement Discovery)

Deadline for completion of Rule 26(a) initial disclosures and any HIPAA-complaint records authorizations:	3/5/2021
Completion date for Phase I Discovery as agreed upon by the parties: <i>(Reciprocal and agreed upon document production and other discovery necessary for a reasoned consideration of settlement. Presumptively 60 days after Initial Conference.)</i>	7/9/2021
Date for initial settlement conference: <i>(Parties should propose a date approximately 10-15 days after the completion of Phase I Discovery, subject to the Court's availability)</i>	7/27/2021

Phase II (Discovery and Motion Practice)

Motion to join new parties or amend the pleadings: <i>(Presumptively 15 days post initial settlement conference)</i>	8/10/2021
First requests for production of documents and for interrogatories due by: <i>(Presumptively 15 days post joining/amending)</i>	8/25/2021
All fact discovery completed by: <i>(Presumptively 3.5 months post first requests for documents/interrogatories)</i>	12/10/2021
Exchange of affirmative expert reports completed by: <i>(Presumptively 30 days post fact discovery)</i>	1/21/2022
Exchange of rebuttal expert reports completed by:	2/21/2022
Expert depositions completed by: <i>(Presumptively 30 days post expert reports)</i>	3/25/2022
COMPLETION OF ALL DISCOVERY BY: <i>(Presumptively 9 months after Initial Conference)</i>	3/25/2022
Final date to take first step in dispositive motion practice: <i>(Parties are directed to consult the District Judge's Individual Rules regarding such motion practice. Presumptively 30 days post completion of all discovery)</i>	4/25/2022
Do the parties wish to be referred to the EDNY's mediation program pursuant to Local Rule 83.8	No